

# Rathi Steel And Power Ltd.

CIN : L27109DL1971PLC005905

An ISO 9001:2015 & 14001:2015 Company

**Works & Corporate Office**

A-3 Industrial Area South of G.T. Road Ghaziabad 201009 India  
Phone (0120) 2840346 to 51, 0120 4934034 Fax (0120) 2840352  
Website [www.rathisteelandpower.com](http://www.rathisteelandpower.com) Email [info@rathisteelandpower.com](mailto:info@rathisteelandpower.com)

RSPL/BSE/2025-26/  
Date: February 13, 2026

To  
BSE Limited  
Phiroze, Jeejeebhoy Towers,  
Dalal Street, Mumbai-400001  
Maharashtra

**Scrip Code: 504903**

Dear Sir,

**Subject: Outcome of the Board meeting dated February 13, 2026**

Pursuant to Regulations 30 and 33 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), this is to inform you that based on the recommendation of the Audit Committee of the Board of Directors of the Company, the Board of Directors (“Board”) in its meeting held today, February 13, 2026, inter-alia, considered and approved Unaudited Financial Results of the Company for the quarter and nine months ended December 31, 2025.

A copy of the Unaudited Financial Results of the Company along with the Limited Review Auditor’s Report are enclosed herewith as **Annexure A**.

The Board Meeting commenced at 2.00 P.M. and concluded at 5.40 P.M. You are requested to please take note of the above.

Thanks and regards.

Yours faithfully,

**For Rathi Steel and Power Limited**

**Abhishek Verma  
Whole Time Director  
DIN: 08104325**

Encl. : As above

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**RATHI STEEL AND POWER LTD.**

Regd. Office: 24/1, Block-A, Mohan Co-operative Industrial Estate, Mathura Road, New Delhi-110044

UNAUDITED STANDLONE FINANCIAL RESULTS FOR THE QUARTER / NINE MONTHS ENDED 31ST DECEMBER, 2025							(Rs. in Lacs)
	Particulars	Quarter Ended			Nine Months Ended		Previous Year ended
		31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I	Revenue from Operations	16,001.79	15,629.83	10,442.62	47,161.05	35,358.02	50,315.22
II	Other Income	7.34	13.70	161.74	31.75	212.37	228.17
III	<b>Total Revenue (I + II)</b>	<b>16,009.13</b>	<b>15,643.53</b>	<b>10,604.36</b>	<b>47,192.80</b>	<b>35,570.39</b>	<b>50,543.39</b>
IV	<b>Expenses</b>						
	a) Cost of Materials consumed	11,800.44	12,661.04	8,712.96	37,341.56	27,750.39	39,829.20
	b) Purchase of stock-in-trade	-	-	-	-	-	-
	c) Changes in inventories of finished goods, WIP and stock in trade	805.80	(787.14)	(587.98)	(377.07)	(1,225.49)	(2,041.78)
	d) Employee benefits expenses	394.46	397.22	265.34	1,162.89	879.76	1,207.50
	e) Finance cost	188.02	211.75	171.20	574.70	378.41	550.26
	f) Depreciation and amortisation expenses	262.49	262.46	240.21	784.21	703.02	956.89
	g) Other expenses	2,367.26	2,735.49	1,750.01	7,164.59	6,540.54	9,117.37
	<b>Total Expenses</b>	<b>15,818.47</b>	<b>15,480.82</b>	<b>10,551.74</b>	<b>46,650.88</b>	<b>35,026.63</b>	<b>49,619.44</b>
V	Profit/(Loss) before Exceptional and Extraordinary Items (III - IV)	190.66	162.71	52.62	541.92	543.76	923.95
VI	Exceptional Items	-	-	-	-	(471.48)	(471.48)
VII	Profit/(Loss) before Extraordinary Item (V - VII)	190.66	162.71	52.62	541.92	1,015.24	1,395.43
VIII	Extraordinary Item	-	-	-	-	-	-
IX	Profit/(Loss) before Tax (VII - VIII)	190.66	162.71	52.62	541.92	1,015.24	1,395.43
X	Tax Expenses	-	-	-	-	-	-
	a) Current Tax	-	-	-	-	-	-
	b) Deferred Tax	-	-	-	-	-	-
	Total Tax	-	-	-	-	-	-
XI	Profit/(Loss) for the period from continuing operations (IX - X)	190.66	162.71	52.62	541.92	1,015.24	1,395.43
XII	Profit/(Loss) from discontinuing operations	-	-	-	-	-	-
XIII	Tax Expenses on discontinuing operations	-	-	-	-	-	-
IVX	Profit/(Loss) from discontinuing operations (after tax) (XII-XIII)	-	-	-	-	-	-
XV	Profit/(Loss) for the period (XI +/- IVX)	190.66	162.71	52.62	541.92	1,015.24	1,395.43
XVI	Other Comprehensive Income						
	Other Comprehensive Income/ Expenses net of taxes expenses item that will not be reclassified to profit or loss	13.71	12.41	14.94	13.71	14.94	10.59
XVII	Total Comprehensive Income (XV + XVI)	204.37	175.12	67.56	555.63	1,030.18	1,406.02
XVIII	Paid-up equity share capital Equity Shares (Face Value of Rs.10/- each)	8,636.30	8,636.30	8,506.30	8,636.30	8,506.30	8,636.30
	Redeemable Preference Shares (Face Value of Rs.10/- each)	889.40	889.40	1,039.93	889.40	1,039.93	889.40
IXX	Earnings Per Equity Share						
	(a) Basic	0.22	0.19	0.062	0.63	1.19	1.62
	(b) Diluted	0.22	0.19	0.061	0.63	1.18	1.62

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Notes :

- 1 The Company's operations fall under single segment namely "Steel"
- 2 The above results for the quarter and nine month ended 31 st December 2025 have been reviewed by the audit committee and taken on record in the meeting of the Board of Directors of the Company held on 13-02-2026.
- 3 The auditors of the Company have carried out limited review of the above results.
- 4 Corresponding figures of previous period have been re-grouped to make them comparable wherever necessary.

For Rathi Steel And Power Ltd.



Mahesh Pareek  
Managing Director  
DIN : 00174146

Dated : 13/02/2026  
Place : New Delhi

# M. LAL & CO.

CHARTERED ACCOUNTANTS

III A-49, NEHRU NAGAR - GHAZIABAD (U.P)

TEL:-9811157965 Email :- camunna5@gmail.com



## INDEPENDENT AUDITOR'S REVIEW REPORT

### **TO THE BOARD OF DIRECTORS OF RATHI STEEL AND POWER LIMITED**

We have reviewed the accompanying statement of standalone unaudited financial results of **M/s Rathi Steel And Power Limited (the Company)** for the quarter ended on 31<sup>st</sup> December 2025 and nine months ended on 31<sup>st</sup> December 2025 (**the statement**) attached herewith, being submitted by the Company. These financial results have been prepared on the basis of interim financial statements, which are the responsibility of the company's management and have been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the standard on review Engagement (SRE) 2410, Review of Interim Financial Information Performed by the "Independent Auditor of the Entity" issued by the institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement prepared in accordance with the aforesaid Indian Accounting Standards and other recognized accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirement) Regulations,2015, as modified by Circular No. CIR/CFD/FAC/62/2016 DT July 5, 2016 , including the manner in which it is to be disclosed, or that it contains any material misstatement.

**For M. LAL & CO.**

Chartered Accountants

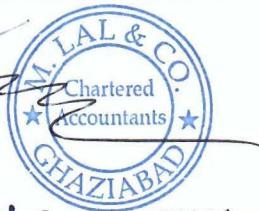
Firm Registration Number: 016069C

M. L. Agrawal

Proprietor

M. No.: 011148

UDIN : 26011148WYHFK14256



Place: New Delhi

Date: 13/02/2026